

Wednesday, March 23, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar terasa relatif lebih was-wasan setelah adanya berita tentang serangan teroris baru di Belgia kemarin, namun sentimen pasar masih termasuk cukup stabil. Sementara itu, pasar juga kembali mencermati adanya komentar relatif hawkish dari petinggi Fed yang satu lagi. Yakni Gubernur Evans yang menyatakan bahwa keputusan Fed untuk tidak menaikkan suku bunga pedoman mereka pada bulan Maret adalah untuk mencermati situasi hanya untuk sementara waktu.
- **Indonesia:** Menkeu Bambang Brodjonegoro menyatakan bahwa pemerintah akan mengubah asumsi APBN 2016 mengenai harga minyak bumi karena level USD50 per barel dalam asumsi sekarang terlalu ambisius. Sementara itu, Wapres Jusuf Kalla menyatakan bahwa pemerintah mungkin harus menurunkan anggaran belanja tahun ini, untuk menjaga agar defisit anggaran tidak menjadi terlalu lebar.

Analisa Sekilas

- **FX:** GBP melemah terhadap mata uang lainnya dengan kembali adanya sorotan pasar terhadap kemungkinan Brexit, setelah adanya serangan teroris di Eropa.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13184	EUR-USD	1,1217	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14763,53	GBP-USD	1,4208	DJIA	17582,57	-41,30
GBP-IDR	18797,89	USD-JPY	112,37	Nasdaq	4821,66	12,79
JPY-IDR	118,17	AUD-USD	0,7622	Nikkei 225	17048,55	323,74
AUD-IDR	9986,35	NZD-USD	0,6753	STI	2880,65	-0,04
CAD-IDR	10065,43	USD-CAD	1,3049	KLCI	1724,75	6,39
SGD-IDR	9684,27	USD-CHF	0,9727	JCI	4856,11	-29,06
MYR-IDR	3287,99	USD-NOK	8,4036	Baltic Dry	398,00	0,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)			Tenor	Imbal Hasil (%)	
O/N	4,90			1Y	6,95	
1 Minggu	5,52			2Y	7,46	
1 Bulan	6,04			5Y	7,46	
3 Bulan	6,71			10Y	7,80	
6 Bulan	7,50			15Y	8,24	
12 Bulan	7,87			20Y	8,28	

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised
03/22/2016 08:30	TA Unemployment Rate	Feb 3.93%	3.94%	3.91%	--
03/22/2016 10:00	JN Nikkei Japan PMI Mfg	Mar P 50.5	49.1	50.1	--
03/22/2016 12:30	JN All Ind. Activity Index MoM	Jan 1.90%	2.00%	-0.90%	--
03/22/2016 16:00	FR Markit FR Manufacturing PMI	Mar P 50.2	49.6	50.2	--
03/22/2016 16:00	FR Markit France Services PMI	Mar P 49.5	51.2	49.2	--
03/22/2016 16:00	FR Markit France Composite PMI	Mar P 49.7	51.1	49.3	--
03/22/2016 16:30	GE Markit/BME DE MFG PMI	Mar P 50.8	50.4	50.5	--
03/22/2016 16:30	GE Markit Germany Services PMI	Mar P 55	55.5	55.3	--
03/22/2016 16:30	GE Markit/BME DE Composite PMI	Mar P 54.1	54.1	54.1	--
03/22/2016 17:00	GE IFO Business Climate	Mar 106	106.7	105.7	--
03/22/2016 17:00	GE IFO Current Assessment	Mar 112.7	113.8	112.9	--
03/22/2016 17:00	GE IFO Expectations	Mar 99.5	100	98.8	98.9
03/22/2016 17:00	EC Markit EZ Manufacturing PMI	Mar P 51.4	51.4	51.2	--
03/22/2016 17:00	EC Markit Eurozone Services PMI	Mar P 53.3	54	53.3	--
03/22/2016 17:00	EC Markit EZ Composite PMI	Mar P 53	53.7	53	--
03/22/2016 17:30	UK CPI MoM	Feb 0.40%	0.20%	-0.80%	--
03/22/2016 17:30	UK CPI YoY	Feb 0.40%	0.30%	0.30%	--
03/22/2016 17:30	UK CPI Core YoY	Feb 1.20%	1.20%	1.20%	--
03/22/2016 17:30	UK Retail Price Index	Feb 260.2	260	258.8	--
03/22/2016 17:30	UK RPI MoM	Feb 0.50%	0.50%	-0.70%	--
03/22/2016 17:30	UK RPI YoY	Feb 1.30%	1.30%	1.30%	--
03/22/2016 17:30	UK PPI Output NSA MoM	Feb 0.00%	0.10%	-0.10%	--
03/22/2016 17:30	UK PPI Output NSA YoY	Feb -1.20%	-1.10%	-1.00%	--
03/22/2016 17:30	UK ONS House Price YoY	Jan --	7.90%	6.70%	--
03/22/2016 17:30	UK PSNB ex Banking Groups	Feb 5.9b	7.1b	-11.2b	-13.8b
03/22/2016 18:00	GE ZEW Survey Current Situation	Mar 53	50.7	52.3	--
03/22/2016 18:00	GE ZEW Survey Expectations	Mar 5.4	4.3	1	--
03/22/2016 18:00	EC ZEW Survey Expectations	Mar --	10.6	13.6	--
03/22/2016 18:00	MA Foreign Reserves	Mar-15 --	\$96.1b	\$95.6b	--
03/22/2016 21:00	US FHFA House Price Index MoM	Jan 0.50%	0.50%	0.40%	0.50%
03/22/2016 21:45	US Markit US Manufacturing PMI	Mar P 51.9	51.4	51.3	--
03/22/2016 22:00	US Richmond Fed Manufact. Index	Mar 0	22	-4	--
03/23/2016 09:00	PH Trade Balance	Jan -\$160m	--	\$603m	--
03/23/2016 13:00	SI CPI NSA MoM	Feb 0.20%	--	-0.20%	--
03/23/2016 13:00	SI CPI YoY	Feb -0.70%	--	-0.60%	--
03/23/2016 15:15	TH BoT Benchmark Interest Rate	Mar-23 1.50%	--	1.50%	--
03/23/2016 16:00	TA Industrial Production YoY	Feb -5.30%	--	-5.65%	--
03/23/2016 16:00	PH BSP Overnight Rate	Mar-23 4.00%	--	4.00%	--
03/23/2016 16:00	SI COE Open Bid Cat A	Mar-23 --	--	45000	--
03/23/2016 19:00	US MBA Mortgage Applications	Mar-18 --	--	-3.30%	--
03/23/2016 22:00	US New Home Sales	Feb 510k	--	494k	--
03/23/2016	MU Visitor Arrivals	Feb --	--	2446t	--

Source: Bloomberg

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